What do I need to use or disclose this information?

Allowed with patient consent

- Direct treatment
  - Treatment
    - QA and QI
    - Population-based
    - Training
    - Planning
    - Management
    - Administrative
    - Due diligence
    - Resolution of grievances
    - Statistical analyses
    - Insurance related
    - Accreditation
    - Certification
    - Licensing
    - Credentialing
    - Compliance
    - Legal/auditing

- Payment
  - Allowed with patient authorization
    - Marketing use
      - Employment determinations
      - Psychotherapy notes for treatment, payment or health care operations

- Health care Operations
  - Allowed with patient authorization
    - Compliances
  - No consent or authorization needed
    - Fundraising
    - Facility directories
    - Indirect treatment
    - Inmates
    - Emergency treatment
    - If required by law
    - Public health activities
    - Reporting victims of abuse, neglect or violence to authorities
    - Health oversight activities