

Immediate Notification

Any symptom, sign or apparent discomfort that is:

- Acute or Sudden in onset, and:
 - A Marked Change (i.e. more severe) in relation to usual symptoms and signs, or
 - Unrelieved by measures already prescribed

Non-Immediate Notification

• New or worsening symptoms that do not meet above criteria

This guidance is adapted from: AMDA Clinical Practice Guideline – Acute Changes in Condition in the Long-Term Care Setting 2003; and Ouslander, J, Osterweil, D, Morley, J. *Medical Care in the Nursing Home*. McGraw-Hill, 1996



Vital Signs (report why vital signs were taken)

| Vital Sign | Report Immediately* | Non-Immediate |
|--|--|--|
| Blood Pressure Pulse Respiratory Rate Temperature | Systolic BP > 200 mmHg or < 90 mmHg Diastolic BP > 115 mmHg Resting pulse > 100, < 50 Respirations > 28, < 10/minute Oral temp > 100.5 F Oxygen saturation < 90% | • Diastolic BP > 90 mmHg • New irregular pulse |
| Weight Loss | | New onset of anorexia with or without weight loss 5% or more within 30 days 10% or more within 6 months |
| Weight Gain | | > 5 lbs in one week in resident with - CHF - chronic renal failure - other volume overload state |

Laboratory Tests / Diagnostic Procedures

(report why the test or procedure was done)



| Test/Procedure | Report Immediately* | Non-Immediate |
|---|---|---|
| Complete Blood Count | • WBC > 14,000 • Hematocrit < 24 • Hemoglobin (Hb) < 8 • Platelets < 50,000 | WBC > 10,000 without symptoms or fever |
| Chemistry | Blood/urea/nitrogen (BUN) > 60 mg/dl Calcium (Ca) > 12.5 mg/dl Potassium (K) < 3.0, > 6.0 mg/dl Sodium (Na) < 125, > 155 mg/dl Blood glucose > 300 mg/dl or < 70 mg/dl (diabetic) | Glucose consistently 200 mg/dl Hb A1c (any value) Albumin (any value) Bilirubin (any value) |
| Consult Reports | Consultant report recommending immediate action or changes in management | Routine consultant report recommending routine action or changes in resident's management |
| Drug Levels | Levels above therapeutic range of any drug (hold next dose) | Any therapeutic or low level |
| INR (International Normalized Ratio) | • INR > 6 IUs (hold warfarin) | INR 3-6 IUs (hold warfarin) PT (in seconds) 2x control (hold warfarin) |
| Urinalysis | Abnormal result in resident with signs and symptoms possibly related to urinary tract infection or urosepsis (e.g. fever, burning sensation, pain in suprapubic or flank area) | Abnormal result in resident with no signs or symptoms |
| Urine Culture | >100,000 colony count with a urinary pathogen with symptoms | Any growth with no symptoms |
| X-ray | New or unsuspected finding (e.g. fracture, pneumonia, CHF) | Old or long-standing finding, no change |



Signs and Symptoms A's

| Symptom or Sign | Immediate | Non-Immediate |
|--|--|---|
| Abdominal Pain ¹ | Abrupt onset severe pain or distention, OR with fever, vomiting | Mild diffuse or localized pain, unrelieved by antacids or laxatives |
| Abdominal Distention ¹ | Rapid onset, OR presence of marked tenderness, fever, vomiting, GI bleeding | Progressive or persistent distension not associated with symptoms |
| Abdominal Tenderness ¹ (e.g., bloating, cramps, etc) | Associated with fever, continuous GI bleeding, or other acute symptoms | Persistent discomfort not associated with other acute symptoms |
| Abrasion | Accompanied by significant pain or bleeding | If bleeding continues or if associated with evidence of local infection |
| Agitation ² | Abrupt onset of significant change from usual, OR associated with fever or new onset abnormal neurological signs | Continued progression or persistence of symptoms |
| Altered Mental Status | Abrupt significant change in cognitive function from usual with or without altered level of consciousness | Persistent change from usual cognitive function with no other criteria met for immediate notification |
| Appetite, Diminished | No oral intake 2 consecutive meals | Significant decline in food and fluid intake in resident with marginal hydration and nutritional status |
| Asthma | Acute episode with wheezing, dyspnea, or respiratory distress | Self-limited episode that was more extensive or less responsive to treatment than the usual |



Signs and Symptoms B's

| Symptom or Sign | Immediate | Non-Immediate |
|---|--|--|
| Back, injuries and complaints | Abrupt onset of severe pain secondary to fall or injury, OR pain with new abnormal neurological signs | Persistent back pain not responding to existing or progressive orders |
| Behavioral Symptoms | New or worsening physical / verbal aggression (biting, kicking, cursing, screaming, etc) and / or danger to self or others | New or worsening non-aggressive physical / verbal symptoms posing no danger to self or others |
| Bleeding, rectal (melena) | Persistent, or accompanied by diaphoresis, tachycardia, significant orthostatic BP drop | Recent self-limited bleeding: black stool or melena without change in vital signs; stools positive for occult blood on routine testing |
| Blisters | Secondary to any burn more than a minor one | New onset large tense blisters with fever |
| Bowel Sounds (absent or hyperactive) | Associated with severe abdominal pain / distention with or without fever or vomiting | Continued progression or persistence of symptoms |
| Burns | Any burn other than a minor first degree burn with no significant pain | Minor first degree burn in past twenty-four hours |



Signs and Symptoms C's

| Symptom or Sign | Immediate | Non-Immediate |
|--|---|--|
| Chest pain, pressure or tightness | New or abrupt onset, unrelieved by current medications, OR accompanied by diaphoresis, change in vital signs or new EKG changes | Relieved by antacids or nitroglycerin, without other symptoms, but recurring more often than usual |
| Common cold (symptoms of) | With marked respiratory distress, severe cough, or T > 100.5 F | Change in color of sputum or phlegm; persistent need for symptom relief |
| Complaint, medical, by family or patient | Demand to speak to a physician or have a medical assessment without delay | Any persistent or recurrent complaint that might need a physician's attention |
| Confusion ¹ | See Altered Mental Status | See Altered Mental Status |
| Consciousness, altered ¹ | Sudden change in level of consciousness or responsiveness | Gradual change in level of consciousness not associated with other criteria for immediate notification |
| Constipation | Severe abdominal pain, rigid abdomen, absent bowel sounds | < 1 BM in a week |
| Contusions | Accompanied by significant pain or bleeding | Associated with a recent fall with no other complications |
| Cough ² | Associated with blood in sputum, new sputum production, fever or respiratory distress | New or recent onset of persistent or nocturnal cough, causing discomfort or disturbing sleep |



Signs and Symptoms D's

| Symptom or Sign | Immediate | Non-Immediate |
|--|--|---|
| Delirium | See Altered Mental Status | See Altered Mental Status |
| Depressed affect (see 'Suicide, potential') | Acute suicidal ideation | Recent onset of significant mood decline, with anorexia, crying, and sleeplessness |
| Diabetes, poorly controlled | Any diabetic with altered mental status, or an acute infection, OR hypoglycemic episode in someone on hypoglycemic medication or not responding to additional glucose; Glucose > 300 or < 70 mg/dl | Usually stable diabetic with change in oral intake, thirst, or urination, fluctuating or rising blood sugars |
| Diarrhea ¹ | Acute onset of 3 or more episodes of loose stools | Persistent multiple loose with stable vital signs |
| Discoloration of Skin | Any new skin discoloration accompanied by significant pain | Any new skin discoloration without any other symptoms |
| Dizziness or unsteadiness | Abrupt onset, with slurred speech, or other focal neurological findings | Minor but persistent change over past 24 hours from usual pattern |
| Dyspnea ² (shortness of breath) | See Shortness of Breath | See Shortness of Breath |
| Dysuria | See urination, painful | Not applicable |



Signs and Symptoms E, F, G's

| Symptom or Sign | Immediate | Non-Immediate |
|--|--|--|
| Earache | Severe ear pain, bleeding or discharge from canal | Progressive or persistent ear pain |
| Edema ¹ | Abrupt onset unilateral leg edema, with tenderness or redness or progressive bilateral edema with or without SOB | Persistent unilateral or bilateral edema |
| Eye injuries (foreign bodies; chemical burns; contusions) | Any eye injury | Any persistent redness of eyes not associated with known injury or infection |
| Fainting | Sudden loss of consciousness | |
| Fall | With any suspected serious injury (<i>e.g. fracture</i>) any hip pain, or more than minor pain elsewhere | Fall with no or minor injury |
| Fever ² | New onset T > 100.5 F regardless of any other symptoms (unless under treatment already and clinician already aware) | Gradual increase in temperature curve or recurrent daily temperature spikes for more than two days |
| Fractures and dislocation | Any suspected fracture or dislocation | |
| Gait disturbances | Abrupt onset with slurred speech, or other new focal neurological findings | Significant recent changes in gait without other symptoms or findings |



Signs and Symptoms H, I, J's

| Symptom or Sign | Immediate | Non-Immediate |
|--|---|--|
| Hallucinations | Abrupt onset of visual or auditory hallucinations | Continued progression or persistence of problem |
| Head injuries | Any head injury with change in level of consciousness, other mental status change, or any focal neurological findings | Head injury not meeting Immediate Notification criteria |
| Headache | Abrupt onset of progression of severe headache with fever, change in mental status, or focal neurological abnormalities | Persistent nagging headache, unresponsive to standard analgesics |
| Hearing loss | Abrupt onset or progression of hearing loss with fever or focal neurological abnormalities | Significant hearing loss without other significant symptoms |
| Hematuria ¹ (blood in urine) | Gross hematuria with pain, fever or other signs of bleeding at other sites | One isolated episode of blood-tinged urine without fever or other signs of bleeding, or other urinary symptoms |
| Hypothermia | New onset T < 95, OR T more than two degrees below usual with change in mental status or other symptoms | New onset T < 95, OR T more than two degrees below usual lower limits of normal, without change in mental status or other symptoms |
| Incontinence of urine or stool ¹ | New onset of incontinence with fever, neurological abnormalities or other symptoms | New onset without other abnormalities or other symptoms |
| Itching (pruritus) | Severe unremitting itching, OR occurring after recent change in medications | Persistent mild to moderate itching unrelieved by topical treatment or mild antihistamines |
| Jaundice (yellowing of skin) | Abrupt onset of jaundice with or without nausea / vomiting / fever | Continued progression or persistence of problem |



Signs and Symptoms L,M,N's

| Symptom or Sign | Immediate | Non-Immediate |
|---------------------------|--|--|
| Laceration | Any laceration requiring sutures | Any laceration not requiring sutures and without other symptoms |
| Lung Sounds (abnormal) | Abrupt onset of wheezing, rales or rhonchi (new) | Self-limited episode of abnormal lung sounds that was more extensive and less responsive to treatment than usual |
| Medication error | Causing any new symptoms OR involving a cardiac, psychotropic, or other drug with potential for significant toxic side effects | Not applicable |
| Medication side effects | Any abrupt symptoms or significant changes in condition that might be associated with one or more medications | Any minor symptoms or changes in status that might be associated with one or more medications |
| Memory loss ¹ | Abrupt onset or progression of memory loss with fever, change in level of consciousness, or focal neurological abnormalities | Noticeable decline in memory or mental status without other apparent symptoms |
| Musculoskeletal pain | Marked localized bruising, swelling, or pain over joint or bone, with or without recent fall | Progressive or more frequent pain |
| Nausea | Associated with fever, vomiting or recent change in condition | Persistent discomfort not associated with other acute symptoms |
| Nocturia | N/A | Marked increase in nocturia from usual pattern for >2 days |
| Nosebleed | Acute nosebleed which persists despite simple packing or pinching nostrils | Recent minor nosebleed with more than minor blood streaking |



Signs and Symptoms P, R's

| Symptom or Sign | Immediate | Non-Immediate |
|---------------------------------|--|--|
| Pain | New severe pain, or marked increase in chronic pain | Increase in frequency or severity of pain |
| Personality change ¹ | Abrupt significant change from usual, associated with fever, or new onset of abnormal neurological signs | Recent minor but persistent change or fluctuation in behavior, memory, or mood from usual |
| Pressure sore | New onset T > 100.5 F in someone with Grade 2 or higher sore | New onset Grade 2 or higher pressure sore, OR progression of pressure sore despite interventions |
| Puncture wounds | Deep or open wound, OR with more than minor bleeding | Minor uncomplicated puncture wound |
| Rash | Rash in someone taking a new medication, OR one known to cause allergic reaction | Recent onset of localized or diffuse pruritic rash, OR any rash accompanied by other systematic symptoms |



Signs and Symptoms S's

| Symptom or Sign | Immediate | Non-Immediate |
|---|--|---|
| Seizure activity | Any new onset seizure activity, OR persistent seizure in someone with known intermittent seizure activity | Self-limited seizure in past 24 hours in a resident with known seizure activity who is already on an anticonvulsant |
| Shortness of breath (dyspnea) ¹ | Abrupt onset of shortness of breath with pain, fever, or respiratory distress, or with progressive leg edema | Recently progressive or persistent minor shortness of breath without other symptoms |
| Skin Tear | Accompanied by significant pain or bleeding | Not associated with immediate notification criteria |
| Sleep disturbance | Not applicable | Difficulty sleeping |
| Sore throat | Accompanied by respiratory distress or inability to swallow | With mild to moderate symptoms of upper respiratory infection not responding to standard conservative treatments |
| Speech, abnormality ² | Abrupt change in speech, with or without other focal neurological findings | Not applicable |
| Splinters/slivers | If unable to remove readily, with OR accompanied by considerable pain or bleeding | If area appears to be infected, with erythema or purulent drainage, OR if no tetanus shot within past ten years |
| Suicide potential | Makes a suicidal gesture, OR discusses a detailed plan for carrying out suicide | New onset of talking about wanting to die, but not making any specific suicidal threats |
| Swallowing difficulty | With new onset or progressive choking, aspiration | Decreased intake from dysphagia, with potential risk of dehydration malnutrition |



Signs and Symptoms T,U,V's

| Symptom or Sign | Immediate | Non-Immediate |
|-------------------------------------|--|--|
| Toothache | Accompanied by fever, severe pain, redness, or swelling in mouth, cheek, or jaw | Persistent or progressive discomfort not responding to conservative measures |
| Urination (painful) | Abrupt onset of painful urination with or without fever, frequency | Not applicable |
| Urinary hesitancy or retention | Abrupt decrease in urinary output, with lower abdominal distension, discomfort over bladder, or bladder volume > 400 cc | Decreased in urinary output over 1 - 2 days, or new onset of post-void residual > 300 cc |
| Vaginal bleeding | Bleeding with clots that saturate one pad or more every two hours | Episode of bleeding that persist or that resolved spontaneously |
| Vaginal discharge or spotting | Not applicable | New or recurrent discharge or spotting |
| Vision, partial or complete loss | Abrupt onset with pain, redness, or other symptoms | Recent significant change |
| Vomiting | Persistent or recurrent (2 or more within 12 hours) vomiting, with or without abdominal pain, bleeding, distension / fever | Intermittent recurrent vomiting without immediate notification criteria met |
| Vomiting blood (hematemesis) | New onset hematemesis with clots, OR accompanied by rapid pulse or orthostatic BP drop | One isolated episode of blood-streaked vomiting without other significant symptoms |



Signs and Symptoms *W's*

| Symptom or Sign | Immediate | Non-Immediate |
|----------------------|--|---|
| Walking difficulty | Acute onset accompanied by other neurological signs | Recent onset not resolving spontaneously |
| Weakness, arm or leg | Abrupt onset of noticeable change in strength or use | Gradual recent onset not resolving spontaneously |
| Weakness, general | Abrupt onset of general weakness with fever or other acute symptoms | Abrupt onset of general weakness without fever, change in level of consciousness, or other acute symptoms |
| Weight, change in | | New onset of anorexia with or without weight loss 5% or more within 30 days 10% or more within 6 months > 5 lbs in one week in resident with CHF chronic renal failure other volume overload state |
| Wounds | Any wound that will not stop bleeding, OR that exposes subcutaneous tissue | Apparently minor recent wound now developing redness, swelling, or pain |