

# Hospital to Post-Acute Care Transfer Form



## A. Patient Information

Name \_\_\_\_\_  
DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender:  M  F  
Language:  English  Other \_\_\_\_\_  
Race/Ethnicity:  White  Black  Hispanic  Other \_\_\_\_\_

## B. Family/Caregiver/Proxy Contact

Family/Caregiver Name \_\_\_\_\_  
Tel (\_\_\_\_\_) \_\_\_\_\_  
Healthcare Proxy/Guardian Name (if different) \_\_\_\_\_  
Tel (\_\_\_\_\_) \_\_\_\_\_

## C. Advance Directives/Goals of Care

Full Code  DNR  DNI (Do Not Intubate)  
 DNH (Do Not Hospitalize)  No Artificial Feeding  Comfort Care  
 Hospice Care  
 Other (specify) \_\_\_\_\_  
Were goals of care discussed during this hospitalization?  No  Yes (specify) \_\_\_\_\_  
Patient decision making capacity?  Capable of making decisions  
 Requires proxy

## D. Transferring Hospital Information

Hospital \_\_\_\_\_  
Unit \_\_\_\_\_  
Discharging RN \_\_\_\_\_  
Tel (\_\_\_\_\_) \_\_\_\_\_  
Discharging MD \_\_\_\_\_  
Tel/Page (\_\_\_\_\_) \_\_\_\_\_  
Date of Admission to Hospital \_\_\_\_/\_\_\_\_/\_\_\_\_

## E. Post-Acute Care Information

Transferred to \_\_\_\_\_ Tel (\_\_\_\_\_) \_\_\_\_\_  
Nurse to Nurse verbal report?  No  Yes (specify to whom) \_\_\_\_\_

## F. Hospital Physician Care Team Information

Primary Care Physician (or Hospitalist) \_\_\_\_\_ Tel (\_\_\_\_\_) \_\_\_\_\_  
Specialist \_\_\_\_\_ Specialty \_\_\_\_\_ Tel (\_\_\_\_\_) \_\_\_\_\_  
Specialist \_\_\_\_\_ Specialty \_\_\_\_\_ Tel (\_\_\_\_\_) \_\_\_\_\_

## G. Key Clinical Information

**Vital Signs** Time Taken \_\_\_\_\_ Pain Rating \_\_\_\_\_  N/A Pain Site \_\_\_\_\_  
Temp \_\_\_\_\_ BP \_\_\_\_\_ HR \_\_\_\_\_ RR \_\_\_\_\_ O2 Sat \_\_\_\_\_ Weight \_\_\_\_\_  
Mental Status  Alert  Disoriented, follows commands  Disoriented, cannot follow commands  Not Alert  
**Diagnoses** Primary Discharge Diagnosis \_\_\_\_\_  
Other Medical Diagnoses \_\_\_\_\_  
Mental Health Diagnoses \_\_\_\_\_

## H. High Risk Conditions/Treatment Information (check all that apply)

Fall Risk Precautions: \_\_\_\_\_  
 Heart Failure:  New diagnosis?  Exacerbation this admission? Date of last echo \_\_\_\_/\_\_\_\_/\_\_\_\_  EF \_\_\_\_\_ % Dry Weight (if known) \_\_\_\_\_  
 Anticoagulated: Reason:  Afib  DVT/PE  Mech. Valve  Post-OP  Low EF  Other \_\_\_\_\_  
Duration \_\_\_\_\_ Goal INR:  1.5-2.5  2-3  Other \_\_\_\_\_  
 On PPI: Indication(s):  In-hospital prophylaxis and can be d/c  Specific Dx: \_\_\_\_\_  
 On Antibiotics: Indication(s): \_\_\_\_\_ Total Treatment Course \_\_\_\_\_ days Date started \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Diabetic: Most recent glucose Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Time (am/pm) \_\_\_\_\_  
(Please attach list of recent values if available)

## I. Procedures & Key Findings (during this hospitalization) \* Please Attach Reports \*

List Procedures (surgeries, imaging) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Key findings \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## J. Medications and Allergies

Medication List Attached  
Please provide a HARD COPY PRESCRIPTION FOR CONTROLLED SUBSTANCES  
Allergies:  None known  Yes (specify) \_\_\_\_\_  
Pain med:  No  Yes (specify) \_\_\_\_\_  
Dose \_\_\_\_\_  
Last Dose (am/pm) \_\_\_\_\_

# Hospital to Post-Acute Care Transfer Form (cont'd)



## K. Nursing Care

### Physical and Sensory Function

Ambulation  Independent  With Assistance  With Assistive Device  Not Ambulatory

Weight Bearing  Full  Partial L / R  None L / R

Transfer  Self  1-Person Assist  2-Person Assist

Sensory Function Sight:  Normal  Impaired  Blind Hearing:  Normal  Impaired  Deaf

Devices  Wheelchair  Walker  Cane  Crutches  
 Prosthesis  Glasses  Contacts  Dentures  
 Hearing Aid L / R

Continence  Continent  Bladder Incontinent  Catheter Date inserted \_\_\_\_/\_\_\_\_/\_\_\_\_  
Reason for catheter:  Retention  Skin protection  Other (specify) \_\_\_\_\_  
 Bowel Incontinent  Ostomy  Date of last BM \_\_\_\_/\_\_\_\_/\_\_\_\_

### Nutrition and Hydration

Diet \_\_\_\_\_ Consistency \_\_\_\_\_ Free Water Restriction \_\_\_\_\_

Eating Instructions  Self  With Assistance  Difficulty Swallowing ( Attach speech therapy recommendations if available)

Tube Feeding  G-tube  J-tube  Date inserted \_\_\_\_/\_\_\_\_/\_\_\_\_ Free Water Bolus \_\_\_\_\_cc every \_\_\_\_\_ hrs  
 Tube feed product \_\_\_\_\_ Rate: \_\_\_\_\_cc/h Duration \_\_\_\_\_h/day

### Treatments and Therapeutic Devices

PICC  Portacath Date inserted \_\_\_\_/\_\_\_\_/\_\_\_\_ (Please attach imaging report confirming placement)

Cardiac  Pacemaker  ICD  Other (specify) \_\_\_\_\_

Respiratory  CPAP  BiPAP  O2 \_\_\_\_ L  prn  continuous  Suction  Trach size \_\_\_\_\_

### Therapies (please attach assessment/recommendations)

PT  OT  Speech  Respiratory  Dialysis

### Skin Care

No skin breakdown  Pressure ulcer: Stage \_\_\_\_\_ Location \_\_\_\_\_  2nd Pressure ulcer: Stage \_\_\_\_\_ Location \_\_\_\_\_

Other wounds (specify) \_\_\_\_\_

### Risks and Precautions (check all that apply)

Fall  Delirium  Agitation  Aggression  Unescorted exiting  Aspiration  Other \_\_\_\_\_

Precautions \_\_\_\_\_

### Infection Control Issues

Infection/Colonization  MRSA  VRE  C.difficile  ESBL  Norovirus  Flu/respiratory

Isolation Precautions  None  Contact  Contact-Plus  Droplet  Airborne

Immunizations (in hospital)  Influenza:  No  Yes (date): \_\_\_\_/\_\_\_\_/\_\_\_\_  Pneumococcal:  No  Yes (date): \_\_\_\_/\_\_\_\_/\_\_\_\_

## L. Critical Transitional Care Information: Pending Tests and Follow-Up

Summarize high-priority care needs for next 24-48 hrs (including essential medications, pain control, tests needed, follow-up): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Pending Lab and Test Results: \_\_\_\_\_

\_\_\_\_\_

Recommended Follow-Up Tests, Procedures, Appointments: \_\_\_\_\_

\_\_\_\_\_

## M. Attached Document and Notes (check all that are included)

Admission H&P  Specialist Consultations  Medication Reconciliation  Operative Reports  Diagnostic Studies

Labs  Diabetic Glucose values  PICC placement confirmation  Rehab Therapy Notes  Respiratory Therapy Notes

Nutrition Notes  Pain ratings  Code Status  Advance Directive  Discharge Summary